



VICTORIA TOURISM BULLETIN

October 2023

- Victoria's cruise season concluded with a record number of cruise visitors. The Greater Victoria Harbour Authority wrapped up the 2023 cruise season on October 29th after welcoming 326 ships and 970,000 cruise visitors between April and October.
- Victoria has been recognized as the Best City in the World and the Best Small City in the World by Condé Nast Traveler. The city also placed 3rd for Friendliest City, and was recognized for having the 8th Best Food Scene.
- Condé Nast Traveler also featured the "15 Top Hotels in Western Canada", of which three Victoria hotels made the list: Oak Bay Beach Hotel (#7), Fairmont Empress (#10) and The Magnolia Hotel & Spa (#11).
- Brentwood Bay Resort and Spa received the #9 in Resorts, Canada award from Condé Nast Traveler's 2023 Readers' Choice Awards.

| | <u>October</u> | | Variance | <u>Year-to-Date</u> | | Variance | |
|--|----------------|----------|----------|---------------------|-----------|----------|--|
| Tourism Statistics | 2023 | 2022 | Variance | 2023 | 2022 | Variance | |
| Average Occupancy | 69.31% | 70.75% | (1.44%) | 72.74% | 70.97% | 1.77% | |
| Average Daily Room Rate | \$225.45 | \$213.09 | \$12.36 | \$254.05 | \$243.96 | \$10.09 | |
| Revenue Per Available Room (RevPAR) | \$156.25 | \$150.76 | \$5.49 | \$184.78 | \$173.15 | \$11.63 | |
| BC Ferries (Tsawwassen - Swartz Bay) | | | | | | | |
| Vehicles | 164,483 | 174,706 | (5.85%) | 1,809,788 | 1,788,625 | 1.18% | |
| Passengers | 499,491 | 480,967 | 3.85% | 5,459,978 | 4,974,703 | 9.75% | |
| Buses | 981 | 752 | 30.45% | 10,192 | 7,701 | 32.35% | |
| Victoria International Airport | 159,148 | 149,659 | 6.34% | 1,477,414 | 1,253,580 | 17.86% | |
| Victoria Conference Centre (Delegate Days) | 30,298 | 26,000 | 16.53% | 76,421 | 78,089 | (2.14%) | |
| Victoria Cruise Ships | | | | | | | |
| Ships | 29 | 25 | 16.00% | 326 | 335 | (2.69%) | |
| Passengers | 69,903 | 35,363 | 97.67% | 966,546 | 697,974 | 38.48% | |
| Crew | 30,525 | 21,217 | 43.87% | 387,188 | 304,262 | 27.25% | |

Quotations and reproductions of statistics provided in the Victoria Tourism Bulletin are permitted with credits to Chemistry Consulting Group. Note: Year-to-date data may not reflect statistical updates that agencies make to historical data after the fact.



VICTORIA LODGING RESULTS October 2023

| | OC | CUPANCY RAT | E % | | |
|---------------------------------|-------------------|--------------------|--------------|--------------------------|-------------------|
| Lodging Type | Number of Rooms | October 2023 | October 2022 | YTD 2022 | YTD 2022 |
| Number of Rooms | | | | | |
| Greater than 150 | 2,032 | 63.03% | 61.72% | 67.04% | 62.61% |
| 100 - 150 | 744 | 75.72% | 79.54% | 78.28% | 78.44% |
| 50 - 99 | 827 | 77.57% | 81.47% | 78.20% | 79.14% |
| Less than 50 | 323 | 72.99% | 80.01% | 81.33% | 86.10% |
| ocation_ | 3,926 | | | | |
| Downtown/Inner Harbour | 3,084 | 69.17% | 69.41% | 72.07% | 69.45% |
| Suburban | 592 | 70.30% | 75.31% | 75.24% | 75.29% |
| Saanich Peninsula/Sidney | 250 | 68.67% | 77.19% | 75.23% | 80.35% |
| ier | 3,926 | 00.0170 | 11.1370 | 70.2070 | 00.0070 |
| Upper | 1,910 | 66.78% | 66.60% | 68.63% | 64.65% |
| Mid | 1,342 | 71.60% | 71.57% | 75.09% | 74.18% |
| | | | | | |
| Lower | 674 | 71.90% | 80.84% | 79.49% | 82.62% |
| odging Type | 3,926 | 00.1001 | | =1.0.101 | |
| Hotels | 3,604 | 69.18% | 69.96% | 71.94% | 69.75% |
| Motels | 322 | 70.68% | 80.05% | 81.77% | 84.92% |
| otal Rooms | 3,926 | | | | |
| Average Occupancy | | 69.31% | 70.75% | 72.74% | 70.97% |
| | | ROOM RATE | | | |
| Lodging Type | Number of Rooms | October 2023 | October 2022 | YTD 2022 | YTD 2022 |
| lumber of Rooms | | | | | |
| Greater than 150 | 2,032 | \$257.73 | \$245.89 | \$285.31 | \$275.82 |
| 100 - 150 | 744 | \$186.35 | \$171.55 | \$213.15 | \$203.31 |
| 50 - 99 | 827 | \$207.27 | \$200.47 | \$242.84 | \$235.12 |
| Less than 50 | 323 | \$192.67 | \$181.78 | \$212.93 | \$201.67 |
| ocation | | Ψ102101 | Ψ.σσ | ΨΕ1Ε100 | Ψ20.101 |
| Downtown/Inner Harbour | 3,084 | \$233.47 | \$219.30 | \$261.95 | \$249.61 |
| Suburban | 592 | \$194.61 | \$190.59 | \$228.01 | \$229.58 |
| | 250 | • | \$190.39 | • | |
| Saanich Peninsula/Sidney ier | 250 | \$200.23 | \$195.41 | \$219.88 | \$213.08 |
| : = : | 1.010 | 4007.40 | 400774 | Φ 74 4 Ω 7 | Φ 7 0.4.40 |
| Upper | 1,910 | \$283.18 | \$267.34 | \$314.83 | \$304.49 |
| Mid | 1,342 | \$188.63 | \$182.30 | \$220.04 | \$211.90 |
| Lower | 674 | \$146.18 | \$141.25 | \$171.67 | \$166.63 |
| odging Type | | | | | |
| Hotels | 3,604 | \$233.14 | \$220.32 | \$263.13 | \$252.61 |
| Motels | 322 | \$140.98 | \$138.99 | \$163.49 | \$163.05 |
| otal Rooms | 3,926 | | | | |
| Average Room Rate | | \$225.45 | \$213.09 | \$254.05 | \$243.96 |
| | REVENIUE PER | AVAILABLE RC | OM (REVPAR) | | |
| Lodging Type | Number of Rooms | October 2023 | October 2022 | YTD 2022 | YTD 2022 |
| lumber of Rooms | Trainber of Rooms | OCTOBEL 2020 | October 2022 | TTD ZOZZ | TID ZOZZ |
| Greater than 150 | 2,032 | \$162.44 | \$151.76 | \$191.28 | \$172.68 |
| | | | | | |
| 100 - 150 | 744 | \$141.10 | \$136.45 | \$166.86 | \$159.47 |
| 50 - 99 | 827 | \$160.78 | \$163.32 | \$189.89 | \$186.07 |
| Less than 50 | 323 | \$140.64 | \$145.44 | \$173.18 | \$173.64 |
| ocation | | ± . = . | ± . = - | | ± |
| Downtown/Inner Harbour | 3,084 | \$161.48 | \$152.21 | \$188.79 | \$173.35 |
| Suburban | 592 | \$136.81 | \$143.52 | \$171.55 | \$172.85 |
| Saanich Peninsula/Sidney | 250 | \$137.50 | \$149.30 | \$165.41 | \$171.21 |
| er | | | | | |
| Upper | 1,910 | \$189.10 | \$178.04 | \$216.08 | \$196.86 |
| Mid | 1,342 | \$135.07 | \$130.47 | \$165.23 | \$157.20 |
| Lower | 674 | \$105.10 | \$114.19 | \$136.46 | \$137.67 |
| odging Type | | | | • | • |
| Hotels | 3,604 | \$161.29 | \$154.13 | \$189.29 | \$176.19 |
| Motels | 322 | \$99.65 | \$111.27 | \$133.69 | \$138.47 |
| otal Rooms | 3,926 | ¥33.00 | ψ (THE) | ψ | ψ100. FI |
| | 0,520 | | | | |

Note: Comparative figures may vary due to an increase/decrease in the number of available rooms.

 $Quotations\ and\ reproductions\ of\ statistics\ provided\ in\ the\ Victoria\ Tourism\ Bulletin\ are\ permitted\ with\ credits\ to\ Chemistry\ Consulting\ Group.$